

BENECON

Benecon Compliance Audit/Review

Includes:

- One (1) initial phone conference from a member of the Compliance Department to complete the compliance questionnaire and identify issues and needed documents.
- Completion of all documents identified as needed during course of audit.
- Creation of one (1) compliance binder/USB for group.
- One (1) additional phone or web conference from a member of the Compliance Department to review and explain compliance binder and documents to group.

Topics that will be discussed during the compliance review include:

- Funding and Discrimination
- Document review/creation of the Wrap, POP, FSA, HRA, STD, Dental, Vision documents
- 5500 Filing
- LOA Review/Continuation Policy creation
- COBRA
- HIPAA
- Medicare Part D
- Require Notices
- Agreements/Bonds
- Booklet/Certificate review
- ACA: W2, Transitional Reinsurance Fee, PCOR, SBC, Employer Reporting
- Wellness