



Case Study: Comparative Analysis

VERIS vs Stand Alone Self-Funding

Client Profile

Privately-Owned Foundry
140+ Years in Business
Avg Employee Count: **150**



VERIS Advantages

110% Aggregate Corridor for Precision
Employer Retains 100% Surplus
Pay at Max Model for Cash Flow Options

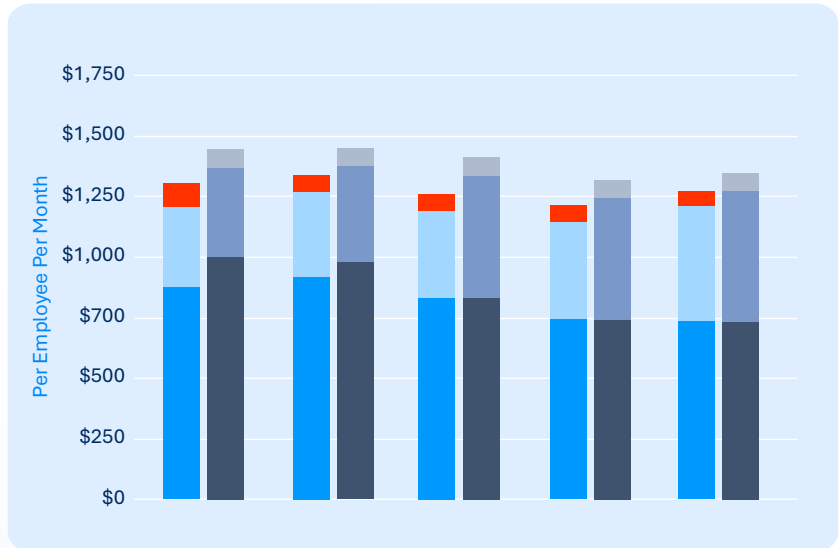
VERIS Savings:

The client saves **8.2%** in healthcare costs by choosing VERIS vs stand alone self-funding.

- VERIS = \$11.2M vs traditional = **\$12.2M**
- Total year one savings = **\$228K**
- Total year two savings = **\$168K**

Stand Alone Self-Funding:

- 25% | Aggregate Corridor
- 50% | Stop-Loss Rate Caps
- TLR | VERIS target is higher than stand alone self-funding



	2021	2022	2023	2024	2025
VERIS Admin	\$97	\$70	\$70	\$67	\$59
VERIS Premium	\$327	\$353	\$361	\$409	\$480
VERIS Actual Claims	\$883	\$920	\$834	\$741	\$736
VERIS Total	\$1,307	\$1,343	\$1,265	\$1,217	\$1,275
SASF Admin	\$72	\$72	\$72	\$72	\$72
SASF Premium	\$327	\$399	\$509	\$509	\$544
SASF Actual Claims	\$1,003	\$985	\$834	\$741	\$736
SASF Total	\$1,402	\$1,456	\$1,415	\$1,322	\$1,352
VERIS PEPM SAVINGS	\$95	\$113	\$150	\$105	\$77

